**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 June 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS268”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 22 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS268

**Nominal Issued** R37,500,000.00

**Issue Price** 100%

**Coupon** 6.622% (3 Month JIBAR as at 22 June 2021 of 3.692% plus 293bps)

Maximum Interest Rate of 9.982% applied until but excluding 31 Mar 2031 and not applicable thereafter and a coupon of 3 Month JIBAR plus 170bps from 31 Mar 2031

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 27 March, 26 June, 26 September, 27 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on26 March, 25 June, 25 September, 26 December

**Issue Date** 22 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 22 June 2021

**First Interest Payment Date** 30 June 2021

**ISIN No.** ZAG000177395

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS268%20Pricing%20Supplement%2022062021.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000